

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

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Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,627.52	0.6	14.5	22.6	20.7	3.5	2.9	1.76%
MSCI Emerging Markets Index	1,123.56	(0.1)	9.8	16.3	15.1	1.8	1.7	2.51%
MSCI FM FRONTIER MARKETS	536.25	0.3	5.8	11.6	12.8	1.6	1.7	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	515.34	0.0	(2.9)	10.2	14.3	1.5	1.7	4.64%
Muscat Stock Exchange MSX 30 Index	4,699.99	(0.0)	4.1	12.5	12.0	0.9	0.8	5.15%
Tadawul All Share Index	11,863.70	0.6	(0.9)	20.4	22.2	2.4	2.3	3.52%
Dubai Financial Market General Index	4,103.93	0.3	1.1	8.1	12.0	1.3	1.1	5.79%
FTSE ADX GENERAL INDEX	9,142.94	(0.1)	(4.5)	18.3	21.1	2.7	2.2	2.11%
Qatar Exchange Index	10,171.95	(0.1)	(6.1)	11.5	14.5	1.4	1.5	4.69%
Bahrain Bourse All Share Index	1,981.63	(0.5)	0.5	8.4	11.4	0.7	0.9	8.44%
Boursa Kuwait All Share Price Return I	7,126.03	0.4	4.5	18.1	20.3	1.7	1.5	3.26%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	587.00	0.1	11.0	18.0	16.9	1.8	1.7	2.47%
MSCI AC Asia Ex. Japan Index	720.86	(0.0)	12.4	17.7	16.7	1.7	1.7	0.00%
Nikkei 225	41,190.68	(2.4)	23.1	26.4	25.2	2.2	1.9	1.58%
S&P/ASX 200	7,959.28	0.9	4.9	19.7	19.1	2.3	2.2	3.68%
Hang Seng Index	18,293.38	2.6	7.3	10.2	11.1	1.1	1.1	4.29%
NSE Nifty 50 Index	24,502.15	0.8	12.7	24.7	24.7	4.0	3.4	1.18%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.77	0.9	9.4	15.6	16.5	2.1	1.9	3.21%
MSCI Emerging Markets Europe Index	136.78	0.5	16.6	7.9	7.0	1.3	1.0	3.77%
FTSE 100 Index	8,252.91	0.4	6.7	14.5	14.3	1.9	1.7	3.93%
Deutsche Boerse AG German Stock In	18,748.18	1.2	11.9	16.5	15.7	1.7	1.6	2.94%
CAC 40	7,724.32	1.3	2.4	13.4	16.6	1.9	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,540.55	0.6	16.8	26.0	23.0	4.8	4.0	1.35%
S&P 500 INDEX	5,615.35	0.6	17.7	26.3	22.8	5.1	4.1	1.30%
Dow Jones Industrial Average	40,000.90	0.6	6.1	22.9	20.4	5.1	4.6	1.84%
NASDAQ Composite Index	18,398.45	0.6	22.6	44.5	37.4	7.2	5.7	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	572.4	-0.3	6.9	-30%	151%
Gold Spot \$/Oz	2,411.4	-0.2	16.9	-1%	129%
BRENT CRUDE FUTR Sep24	85.0	-0.4	12.1	-5%	87%
Generic 1st'OQA' Future	84.6	-0.7	10.8	-33%	358%
LME COPPER 3MO (\$)	9,877.0	0.9	15.4	-9%	128%
SILVER SPOT \$/OZ	30.8	-2.1	29.4	-4%	157%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,699.99							
Change	-0.24	-0.01%						
Previous Close	4,700.24		Financial Sector	7,647.24	7,645.56	0.02%	-0.49%	3.44%
Open	4,700.24		Industry Sector	5,883.03	5,986.96	-1.74%	-3.02%	7.45%
Day's High	4,704.26		Services Sector	1,817.86	1,816.80	0.06%	-0.14%	16.12%
Day's Low	4,689.77		MSM Shariah Index	447.27		0.08%		
YTD Change	4.12%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALOMANIYA.F.B20	0.067	11.67%	AL ANWAR CERAMIC	0.171	-10.00%	SHELL OMAN MARKETING	0.800	0.2
BARKA WATER AND POWER	0.107	5.94%	OMAN FLOUR MILLS	0.430	-6.52%	ALOMANIYA.F.B22	0.070	0.7
DHOFAR GENERATING	0.260	4.00%	PHOENIX POWER	0.060	-3.23%	ALOMANIYA.F.B24	0.085	0.8
BARKA DESALINATION	0.084	2.44%	ALOMANIYA.F.B23	0.068	-2.86%	OMAN CEMENT	0.390	0.8
OMAN ARAB BANK	0.103	1.98%	MUSCAT CITY DESALINATION	0.072	-2.70%	MUSCAT THREAD MILLS	0.098	1.0

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,863.70							
Change	71.29	0.60%	Tadawul Banks	11,631.11	11,534.39	0.84%	0.84%	1.15%
Previous Close	11,792.41		Tadawul Energy	5,315.17	5,322.88	-0.14%	-0.14%	0.73%
Open	11,800.03		Tadawul Utilities	13,018.57	13,000.58	0.14%	0.14%	4.32%
Day's High	11,891.35		Tadawul Telecom	7,645.88	7,666.90	-0.27%	-0.27%	0.97%
Day's Low	11,796.93		Tadawul Insurance	11,270.53	11,481.77	-1.84%	-1.84%	3.03%
YTD Change	-0.87%		Tadawul Retailing	7,500.09	7,498.11	0.03%	0.03%	1.34%
Volume Mn	209,434.68		Tadawul Food & Beverages	6,128.55	6,122.42	0.10%	0.10%	1.67%
Value Traded Mn	6,420.44		Tadawul Media	31,604.56	29,990.28	5.38%	5.38%	14.37%
Traded / Listed Stocks	238	228	Tadawul Materials	5,876.85	5,752.20	2.17%	2.17%	2.25%
			Tadawul Capital Goods	12,944.39	12,932.88	0.09%	0.09%	3.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI AZM CO. FOR COMMUNICAT	22.60	11.77%	AL-BAHA DEVELOPMENT & INVEST	0.12	-7.69%	SAUDI ARABIAN OIL CO	28.15	8325.3
SAUDI RESEARCH & MEDIA GROUP	252.80	7.85%	AL RAJHI CO FOR CO-OPERATIVE	211.40	-6.29%	ANAAM INTERNATIONAL HOLDING	1.08	8074.3
ARABIAN FOOD & DAIRY FACTORI	84.80	7.34%	MOBI INDUSTRY CO	11.00	-5.98%	TOURISM ENTERPRISE CO/ SHAMS	0.78	7128.3
SHL FINANCE CO	16.16	5.75%	AL HASOOB CO	52.00	-5.11%	AL-BAHA DEVELOPMENT & INVEST	0.12	5054.5
SAHARA INTERNATIONAL PETROCH	29.65	5.14%	GAS ARABIAN SERVICES CO LTD	12.20	-4.98%	SAUDI BASIC INDUSTRIES CORP	77.40	3824.7

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,103.93							
Change	12.95	0.32%						
Previous Close	4,090.98		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,091.81		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,117.77		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,091.12		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	60,543.35		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	194.46		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL RAMZ CORPORATION INVESTME	1.6	10.34%	DUBAI ISLAMIC INSURANCE CO	0.365	-3.18%	DRAKE & SCULL INTERNATIONAL	0.39	88513.74
COMMERCIAL BANK OF DUBAI	6.3	3.45%	AL FIRDOUS HOLDINGS PJSC	0.313	-1.88%	DEYAAR DEVELOPMENT PJSC	0.70	8977.00
MASHREQBANK	205	2.02%	GULF NAVIGATION HOLDING PJSC	6.29	-1.72%	UNION PROPERTIES PJSC	0.36	8298.03
DRAKE & SCULL INTERNATIONAL	0.39	1.83%	AL SALAM BANK SUDAN	0.815	-1.33%	AIR ARABIA PJSC	2.45	5765.09
EMIRATES NBD PJSC	16.85	0.90%	AIR ARABIA PJSC	2.45	-1.21%	EMAAR PROPERTIES PJSC	8.10	5762.52

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,142.94							
Change	-8.36	-0.09%						
Previous Close	9,151.30		<b>Financial</b>	16,385.13	16,394.03	-0.05%	0.00%	1.05%
Open	9,151.30		<b>Telecommunication</b>	3,969.04	3,986.98	-0.45%	0.00%	-0.47%
			<b>Consumer Services</b>	13,541.22	14,006.36	-3.32%	0.00%	7.04%
Day's High	9,158.57		<b>Basic Material</b>	4,446.25	4,411.76	0.78%	0.00%	0.19%
Day's Low	9,119.56		<b>Industrials</b>	2,500.15	2,497.59	0.10%	0.00%	1.01%
YTD Change	-4.54%		<b>Utilities</b>	11,243.62	11,283.35	-0.35%	0.00%	-10.16%
			<b>Energy</b>	2,002.64	2,008.84	-0.31%	0.00%	4.66%
Volume Mn	289,677.35		<b>Health Care</b>	2,959.43	2,963.44	-0.14%	0.00%	0.14%
Value Traded Mn	781.29		<b>Real Estate</b>	9,751.28	9,779.43	-0.29%	0.00%	5.02%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.585	14.71%	HAYAH INSURANCE CO PJSC	0.994	-6.23%	ESHRAQ INVESTMENTS PJSC	0.33	109075.62
BANK OF SHARJAH	0.77	10.16%	EASY LEASE MOTOR CYCLE PRJSC	26	-4.69%	MULTIPLY GROUP	2.23	36698.36
RESPONSE PLUS HOLDING PJSC	3.89	4.85%	AGTHIA GROUP PJSC	6.45	-3.59%	MANAZEL REAL ESTATE PJSC	0.38	17832.51
FUJAIRAH CEMENT INDUSTRIES	0.3	4.53%	MANAZEL REAL ESTATE PJSC	0.38	-1.04%	FERTIGLOBE PLC	2.40	15339.25
EMIRATES DRIVING COMPANY	2.57	4.47%	ABU DHABI COMMERCIAL BANK	8.04	-0.99%	BANK OF SHARJAH	0.77	14269.80

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,171.95							
Change	-5.32	-0.05%	<b>Total Return</b>	22,878.76	22,890.74	-0.05%	-0.05%	2.05%
Previous Close	10177.27		<b>Rayan Islamic</b>	4,739.27	4,743.83	-0.10%	-0.10%	2.31%
Open	10177.27		<b>All Share</b>	3,563.91	3,560.61	0.09%	0.09%	2.29%
Day's High	10177.27		<b>Banks &amp; Finance</b>	4,227.12	4,230.36	-0.08%	-0.08%	2.51%
Day's Low	10139.37		<b>Industrials</b>	4,235.73	4,236.30	-0.01%	-0.01%	2.29%
YTD Change	-0.0608164		<b>Transportation</b>	5,575.82	5,561.55	0.26%	0.26%	0.52%
Volume Mn	157.653		<b>Real Estate</b>	1,562.65	1,561.18	0.09%	0.09%	2.43%
Value Traded Mn	318.5532		<b>Insurance</b>	2,290.10	2,284.55	0.24%	0.24%	1.02%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,657.43	1,656.90	0.03%	0.03%	3.23%
			<b>Consumer Goods</b>	7,687.36	7,583.93	1.36%	1.36%	2.98%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	14.42	9.99%	AL FALEH EDUCATION HOLDING	0.68	-1.73%	EZDAN HOLDING GROUP	0.82	40020.69
QATAR GENERAL INSURANCE & RE	0.99	9.03%	AL MEERA CONSUMER GOODS CO	14.83	-0.87%	AL KHALEEJ TAKAFUL GROUP	2.42	11375.92
WIDAM FOOD CO	3.06	7.66%	QATAR INTERNATIONAL ISLAMIC	10.37	-0.77%	WIDAM FOOD CO	3.06	9847.26
EZDAN HOLDING GROUP	0.82	2.51%	QATAR INSURANCE CO	2.12	-0.75%	MAZAYA REAL ESTATE DEVELOPME	0.63	9805.61
AL KHALEEJ TAKAFUL GROUP	2.42	1.98%	QATAR GERMAN CO FOR MEDICAL	1.87	-0.64%	DOHA BANK QPSC	1.44	9194.99

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,981.63							
Change	-10.12	-0.51%						
Previous Close	1,991.75		<b>MSCI Bahrain</b>	157.18	157.18	0.00%	0.00%	-2.14%
Open	1,991.75		<b>MSCI Bahrain Domestic Islamic</b>	59.87	59.87	0.00%	-0.01%	-3.38%
Day's High	1991.750		<b>MSCI Bahrain Net TR USD</b>	424.02	424.02	0.00%	0.00%	-2.12%
Day's Low	1976.120							
YTD Change	0.51%							
Volume Mn	1,694.43							
Value Traded Mn	0.391							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.51	0.79%	AL SALAM BANK BSC	0.21	-6.39%	AL SALAM BANK BSC	0.21	2134.95
-	-	-	APM TERMINALS BAHRAIN BSC	1.18	-3.99%	BBK BSC	0.51	61.60
-	-	-	SEEF PROPERTIES	0.13	-3.05%	SEEF PROPERTIES	0.13	58.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.53	52.51
-	-	-	-	-	-	BAHRAIN ISLAMIC BANK	0.07	15.00

## Boursa Kuwait

Close	7,126.03		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	28.28	0.40%	Industrials	792.05	793.48	-0.18%	2.51%	-12.76%
Previous Close	7,097.75		Banks	1,763.82	1,752.10	0.67%	3.02%	7.06%
Open	7,109.74		Consumer Service	908.34	899.07	1.03%	10.18%	37.92%
Day's High	7,146.59		Technology	1,673.25	1,673.25	0.00%	5.50%	189.31%
Day's Low	7,109.74		Real Estate	1,372.39	1,365.41	0.51%	5.93%	13.15%
YTD Change	4.53%		Financial Services	1,354.26	1,351.08	0.24%	3.28%	11.72%
Volume Mn	0.23		Telecom	997.95	998.71	-0.08%	1.45%	-9.70%
Value Traded Mn	53.87		Health Care	468.00	466.20	0.39%	5.97%	-2.93%
Traded / Listed Stocks	159	159	Insurance	2,175.23	2,237.94	-2.80%	-13.67%	-5.13%
			Basic Materials	755.12	754.24	0.12%	-0.05%	1.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT & MIDDLE EAST FIN INV	107.00	8.96%	CREDIT RATING & COLLECTION	39.10	-9.07%	GULF BANK	273.00	27730.34
REAL ESTATE TRADE CENTERS CO	47.00	8.55%	BAYAN INVESTMENT HOLDING CO	57.50	-8.00%	BAYAN INVESTMENT HOLDING CO	57.50	20820.33
KUWAIT FINANCIAL CENTRE SAK	131.00	6.50%	UNICAP INVESTMENT AND FINANC	147.00	-7.55%	KUWAIT REAL ESTATE CO KSC	241.00	15090.55
FIRST INVESTMENT CO KSCC	40.30	3.07%	AL SAFAT ENERGY HOLDING COMP	33.30	-7.50%	KUWAIT FINANCE HOUSE	734.00	12836.80
UNITED PROJECTS FOR AVIATION	185.00	2.78%	JIYAD HOLDING CO KSC	15.00	-7.41%	WARBA BANK KSCP	184.00	10423.17

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